

(I)(a) Statement showing Shareholding Pattern**Name of the Company : VST Industries Limited****Quarter Ended : 31st March, 2011****Scrip Code : BSE - 509966****NSE - VSTIND****Name of the Scrip : VST Industries Limited****Class of Security : Equity Shares**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	15441920		

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares otherwise	Pledged or encumbered
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	3	4965902	0	32.16	32.16	Nil	Nil
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	3	4965902	0	32.16	32.16	Nil	Nil
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	4965902	0	32.16	32.16	Nil	Nil

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares otherwise	Pledged or encumbered
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public Shareholding³							
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	17	868162	867912	5.62	5.62		
(b)	Financial Institutions/Banks	18	15720	11126	0.10	0.10		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	7	952524	942774	6.17	6.17		
(f)	Foreign Institutional Investors	5	88782	88732	0.57	0.57		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any other (Specify) - ADRs/GDRs	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	47	1925188	1910544	12.47	12.47		
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	241	5909966	5905497	38.27	38.27		
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	11262	2213892	1517276	14.34	14.34		
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	11	184569	128238	1.20	1.20		
(c-i)	Any other (Specify) - NRI/OCB	170	115278	111923	0.75	0.75		
(c-ii)	Any other - Trust	3	1450	1450	0.01			
(c-iii)	Any other - Clearing Members	11	5218	5218	0.05			
(c-iv)	Any other - Directors & their relatives	2	925	900	0.01			
(c-ii)	Custodian of Enemy Property	7	119532	0	0.77	0.77		
	Sub-Total (B)(2)	11707	8550830	7670502	55.39	55.37		
	Total Public shareholding (B)=(B)(1)+(B)(2)	11754	10476018	9581046	67.84	67.84		
	TOTAL (A)+(B)	11757	15441920	9581046	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NA	NA
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	Sub Total	0	0	0	0.00	0.00	0	0
	Grand Total = (A)+(B)+(C)	11757	15441920	9581046	100.00	100.00		

(I)(b) Statement showing shareholding of persons belonging to the category
"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C')	Number	As a percentage	As a % of grand total (A)+(B)+(C') of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)
1	The Raleigh Investment Company Limited	3620420	23.45	NIL	NIL	NIL
2	Tobacco Manufacturers (India) Limited	1278942	8.28	NIL	NIL	NIL
3	Rothmans International Enterprises Limited	66540	0.43	NIL	NIL	NIL
	Total	4965902	32.16			

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.No.	Name of the Shareholder	No. of Shares	Shares as % of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Para 1(a) above
1	Institutions <i>Insurance Companies</i> a. Life Insurance Corporation of India b. The New India Assurance Company Limited c. The Oriental Insurance Company Limited <i>Mutual Funds</i> a. ICICI Prudential Balanced Fund b. HDFC Trustee Company Limited A/c. HDFC Growth Fund c. IDFC Small and Midcap Equity (SME) Fund <p style="text-align: right;">Category wise Total</p>	 305828 279702 205046 233886 194185 418540 1637187	 1.98 1.81 1.33 1.51 1.26 2.71 10.60
2	Non-Institutions <i>Bodies Corporate</i> a. Bright Star Investments Private Limited b. ITC Limited c. Russell Credit Limited <p style="text-align: right;">Category wise Total</p>	 4007118 1111748 600000 5718866	 25.95 7.20 3.89 37.03

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	No. of locked-in Shares	Locked in shares as a % of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Para 1(a) above
	Nil	Nil	Nil	Nil
	TOTAL	Nil	Nil	Nil

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DRs (ADRs,GDRs,SDRs etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRS as a % of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Para 1(a) above
	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRS as a % of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in statement at Para 1(a) above
	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil