

(I)(a) Statement showing Shareholding Pattern

Name of the Company : VST Industries Limited

Quarter Ended : 30th September, 2011

Scrip Code : BSE - 509966

NSE - VSTIND

Name of the Scrip : VST Industries Limited

Class of Security : Equity Shares

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			15441920

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares otherwise	pledged or encumbered
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	3	4965902	4965902	32.16	32.16	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	3	4965902	4965902	32.16	32.16	0	0.00
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	4965902	4965902	32.16	32.16	0	0.00

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise	encumbered
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Funds / UTI	22	962922	962672	6.24	6.24	0	0
(b)	Financial Institutions/Banks	18	15720	11126	0.10	0.10	0	0
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	8	872524	862774	5.65	5.65	0	0
(f)	Foreign Institutional Investors	19	394032	393982	2.55	2.55	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Any other (Specify) - ADRs/GDRs	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(1)	67	2245198	2230554	14.54	14.54	0	0
(2)	Non-Institutions							
(a)	Bodies Corporate	339	5562792	5558557	36.02	36.02	0	0
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	11793	2236316	1593895	14.49	14.49	0	0
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	13	202970	146639	1.32	1.32	0	0
(c-i)	Any other (Specify) - NRI	194	80958	77703	0.52	0.52	0	0
(c-ii)	Trust	3	1543	1543	0.00	0.00	0	0
(c-iii)	Clearing Members	43	26684	26684	0.17	0.17	0	0
(c-iv)	Directors & their relatives	1	25	0	0.00	0.00	0	0
(c-v)	Custodian of Enemy Property	7	119532	0	0.77	0.77	0	0
	Sub-Total (B)(2)	12393	8230820	7405021	53.30	53.30	0	0
	Total Public shareholding (B)=(B)(1)+(B)(2)	12460	10476018	9635575	67.84	67.84	0	0
	TOTAL (A)+(B)	12463	15441920	14601477	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	Sub Total	0	0	0	0.00	0.00	0	0
	Grand Total = (A)+(B)+(C)	12463	15441920	14601477	100.00	100.00	0	0

(I)(b) Statement showing shareholding of persons belonging to the category
"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C')	Number	As a percentage	As a % of grand total (A)+(B)+(C') of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)
1	The Raleigh Investment Company Limited	3620420	23.45	NIL	NIL	NIL
2	Tobacco Manufacturers (India) Limited	1278942	8.28	NIL	NIL	NIL
3	Rothmans International Enterprises Limited	66540	0.43	NIL	NIL	NIL
	Total	4965902	32.16			

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.No.	Name of the Shareholder	No. of Shares	Shares as % of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Para 1(a) above
1	<p>Institutions</p> <p><i>Insurance Companies</i></p> <p>a. Life Insurance Corporation of India</p> <p>b. The New India Assurance Company Limited</p> <p>c. The Oriental Insurance Company Limited</p> <p><i>Mutual Funds</i></p> <p>a. ICICI Prudential Infrastructure Fund</p> <p>b. HDFC Trustee Company Limited A/c. HDFC Top 200 Fund</p> <p>c. IDFC Arbitrage Fund</p> <p><i>Foreign Institutional Investors</i></p> <p>a. Citigroup Global Markets Mauritius Private Limited</p> <p style="text-align: center;">Category wise Total</p>	<p></p> <p>305828</p> <p>279702</p> <p>196259</p> <p></p> <p>297220</p> <p>200401</p> <p>392151</p> <p></p> <p>323393</p> <p>1994954</p>	<p></p> <p>1.98</p> <p>1.81</p> <p>1.27</p> <p></p> <p>1.92</p> <p>1.30</p> <p>2.54</p> <p></p> <p>2.09</p> <p>12.91</p>
2	<p>Non-Institutions</p> <p><i>Bodies Corporate</i></p> <p>a. Bright Star Investments Private Limited</p> <p>b. ITC Limited</p> <p>c. Russell Credit Limited</p> <p style="text-align: center;">Category wise Total</p>	<p>4007118</p> <p>704742</p> <p>600000</p> <p>5311860</p>	<p>25.95</p> <p>4.56</p> <p>3.89</p> <p>34.40</p>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	No. of locked-in Shares	Locked in shares as a % of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Para 1(a) above
	Nil	Nil	Nil	Nil
	Total	Nil	Nil	Nil

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DRs (ADRs,GDRs,SDRs etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRS as a % of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Para 1(a) above
	Nil	Nil	Nil	Nil
	TOTAL	Nil	Nil	Nil

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRS as a % of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in statement at Para 1(a) above
	Nil	Nil	Nil	Nil
	TOTAL	Nil	Nil	Nil