

|   |   |                               |
|---|---|-------------------------------|
| 1 | Name of Listed Entity   | <b>VST INDUSTRIES LIMITED</b> |
| 2 | Scrip code/Name of Scrip/Class of Security                        | <b>509966/ VSTIND/ Equity</b> |
| 3 | Share Holding Pattern Filed under Reg. 31(1)(b) for Quarter ended | <b>30th June, 2016</b>        |

4 **Declaration:**

|   | <b>Particulars</b>  | <b>Yes</b> | <b>No</b> |
|---|---|------------|-----------|
| 1 | Whether the Listed Entity has issued any partly paid up shares                        | -          | No        |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants           | -          | No        |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued | -          | No        |
| 4 | Whether the Listed Entity has any shares in locked-in                                 | -          | No        |
| 5 | Whether any shares held by promoters are pledged or other encumbered                  | -          | No        |

**Table I Summary statement holding of specified securities**

| Category<br>(I) | Category of shareholder<br>(II) | Nos. of shareholders<br>(III) | No. of fully paid up equity shares held<br>(IV) | No. of partly paid up equity shares held<br>(V) | No. of shares underlying Depository Receipts<br>(VI) | Total nos. shares held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding as a % of total no. of shares<br>(calculated as per SCRR, 1957 as a % of (A+B+C2)<br>VIII | No. of Voting Rights held in each class of securities<br>(IX) |          |                 | No. of shares underlying outstanding convertible securities (including warrants)<br>(X) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)<br>(XI)=(VII)+(X)<br>As a % of (A+B+C2) | Number of locked in shares<br>(XII) |          | Number of shares pledged or otherwise encumbered<br>(XIII) |          | Number of equity shares held in dematerialized form<br>(XIV) |                             |
|-----------------|---------------------------------|-------------------------------|---|---|--|---|--|---|----------|-----------------|---|--|-------------------------------------|----------|--|----------|--|-----------------------------|
|                 |                                 |                               |   |   |  |   |  | No of Voting Rights   |          |                 |   |  | Total as a % of (A+B+C)             | No.      | As a % of total shares held                                | No.      |  | As a % of total shares held |
|                 |                                 |                               |   |   |  |   |  | Class X   | Class Y  | Total           |   |  |                                     |          |  |          |  |                             |
| [A]             | Promoter & Promoter Group       | 3                             | 4965902   | 0   | 0  | 4965902   | 32.16  | 4965902   | 0        | 4965902         | 32.16   | 0  | 32.16                               | 0        | 0  | 0        | 0  | 4965902                     |
| [B]             | Public                          | 14046                         | 10476018  | 0   | 0  | 10476018  | 67.84  | 10476018  | 0        | 10476018        | 67.84   | 0  | 67.84                               | 0        | 0  | 0        | 0  | 9819456                     |
| [C]             | Non Promoter-Non Public         | 0                             | 0   | 0   | 0  | 0   | 0  | 0   | 0        | 0               | 0   | 0  | 0                                   | 0        | 0  | NA       | NA   | 0                           |
| [C1]            | Shares underlying DRS           | 0                             | 0   | 0   | 0  | 0   | NA   | 0   | 0        | 0               | 0   | 0  | 0                                   | 0        | 0  | NA       | NA   | 0                           |
| [C2]            | Shares held by Employee Trusts  | 0                             | 0   | 0   | 0  | 0   | 0  | 0   | 0        | 0               | 0   | 0  | 0                                   | 0        | 0  | NA       | NA   | 0                           |
| <b>Total</b>    |                                 | <b>14049</b>                  | <b>15441920</b>                                 | <b>0</b>  | <b>0</b>   | <b>15441920</b>                                   | <b>100</b>   | <b>15441920</b>   | <b>0</b> | <b>15441920</b> | <b>100</b>  | <b>0</b>   | <b>100</b>                          | <b>0</b> | <b>0</b>   | <b>0</b> | <b>0</b>   | <b>14785358</b>             |



**Table III Statement showing shareholding pattern of the Public Shareholder**

| (I)  | (II)       | (III)     | (IV)           | (V)      | (VI)     | (VII)=<br>(IV)+(V)+(VI) | Shareholding<br>as a % of<br>total no. of<br>shares<br>(calculated<br>as per SCRR,<br>1957<br>as a % of<br>(A+B+C2)<br>VIII | No. of Voting Rights held<br>in each class of securities<br>(IX) |          |                | No. of<br>shares<br>underlying<br>outstanding<br>convertible<br>securities<br>(including<br>warrants)<br>(X) | Shareholding<br>as a % assuming<br>full conversion<br>of convertible<br>securities (as<br>a % of diluted<br>share capital)<br>(XI)=(VII)+(X)<br>As a % of | Number of locked<br>in shares<br>(XII) |          | Number of shares<br>pledged or otherwise<br>encumbered<br>(XIII) |           | Number<br>of equity<br>shares<br>held in<br>dematerialized<br>form<br>(XIV) |                                      |
|--|------------|-----------|----------------|----------|----------|-------------------------|---|--|----------|----------------|--|---|--|----------|--|-----------|---|--------------------------------------|
|  |            |           |                |          |          |                         |   | No of Voting Rights  |          |                |  |   | Total<br>as a %<br>of (A+B+C)          | No.      | As a %<br>of total<br>shares<br>held                             | No.       |   | As a %<br>of total<br>shares<br>held |
|  |            |           |                |          |          |                         |   | Class X  | Class Y  | Total          |  |   |  |          |  |           |   |                                      |
|  |            |           |                |          |          |                         |   |  |          |                |  |   |  |          |  |           |   |                                      |
| (1) <b>Institutions</b>  |            |           |                |          |          |                         |   |  |          |                |  |   |  |          |  |           |   |                                      |
| [a] Mutual Funds   |            | 31        | 1783923        | 0        | 0        | 1783923                 | 11.55   | 1783923  | 0        | 1783923        | 11.55  | 0   | 11.55                                  | 0        | 0  | NA        | NA  | 1783643                              |
| HDFC Trustee Company Limited   | AAATH1809A | 0         | 1375004        | 0        | 0        | 1375004                 | 8.90  | 1375004  | 0        | 1375004        | 8.90   | 0   | 8.90                                   | 0        | 0  | NA        | NA  | 1375004                              |
| HDFC Multiple Yield Fund   |            |           |                |          |          |                         |   |  |          |                |  |   |  |          |  |           |   |                                      |
| [b] Venture Capital Funds  |            | 0         | 0              | 0        | 0        | 0                       | 0.00  | 0  | 0        | 0              | 0.00   | 0   | 0.00                                   | 0        | 0  | NA        | NA  | 0                                    |
| [c] Alternate Investment Funds   |            | 0         | 0              | 0        | 0        | 0                       | 0.00  | 0  | 0        | 0              | 0.00   | 0   | 0.00                                   | 0        | 0  | NA        | NA  | 0                                    |
| [d] Foreign Venture Capital Investors  |            | 0         | 0              | 0        | 0        | 0                       | 0.00  | 0  | 0        | 0              | 0.00   | 0   | 0.00                                   | 0        | 0  | NA        | NA  | 0                                    |
| [e] Foreign Portfolio Investors  |            | 15        | 185281         | 0        | 0        | 185281                  | 1.20  | 185281   | 0        | 185281         | 1.20   | 0   | 1.20                                   | 0        | 0  | NA        | NA  | 185281                               |
| [f] Financial institutions/Banks   |            | 19        | 14355          | 0        | 0        | 14355                   | 0.09  | 14355  | 0        | 14355          | 0.09   | 0   | 0.09                                   | 0        | 0  | NA        | NA  | 9761                                 |
| [g] Insurance Companies  |            | 4         | 389267         | 0        | 0        | 389267                  | 2.52  | 389267   | 0        | 389267         | 2.52   | 0   | 2.52                                   | 0        | 0  | NA        | NA  | 379517                               |
| The New India Assurance Co. Ltd  | AAACN4165C | 0         | 279702         | 0        | 0        | 279702                  | 1.81  | 279702   | 0        | 279702         | 1.81   | 0   | 1.81                                   | 0        | 0  | NA        | NA  | 279702                               |
| [h] Providend Funds/Pension Funds  |            | 0         | 0              | 0        | 0        | 0                       | 0.00  | 0  | 0        | 0              | 0.00   | 0   | 0.00                                   | 0        | 0  | NA        | NA  | 0                                    |
| (i) Any other (specify)  |            | 0         | 0              | 0        | 0        | 0                       | 0.00  | 0  | 0        | 0              | 0.00   | 0   | 0.00                                   | 0        | 0  | NA        | NA  | 0                                    |
| Foreign Institutional Investors  |            | 11        | 1351260        | 0        | 0        | 1351260                 | 8.75  | 1351260  | 0        | 1351260        | 8.75   | 0   | 8.75                                   | 0        | 0  | NA        | NA  | 1351210                              |
| Matthews India Fund  | AABTM6157F | 0         | 1215704        | 0        | 0        | 1215704                 | 7.87  | 1215704  | 0        | 1215704        | 7.87   | 0   | 7.87                                   | 0        | 0  | NA        | NA  | 1215704                              |
| <b>Sub-Total (B)(1)</b>  |            | <b>80</b> | <b>3724086</b> | <b>0</b> | <b>0</b> | <b>3724086</b>          | <b>24.12</b>  | <b>3724086</b>   | <b>0</b> | <b>3724086</b> | <b>24.12</b>   | <b>0</b>  | <b>24.12</b>                           | <b>0</b> | <b>0</b>   | <b>NA</b> | <b>NA</b>   | <b>3709412</b>                       |
| 2 <b>Central Government/<br/>State Government(s)/<br/>President of India</b> |            | 0         | 0              | 0        | 0        | 0                       | 0   | 0  | 0        | 0              | 0  | 0   | 0                                      | 0        | 0  | NA        | NA  | 0                                    |
| <b>Sub-Total (B)(2)</b>  |            | <b>0</b>  | <b>0</b>       | <b>0</b> | <b>0</b> | <b>0</b>                | <b>0</b>  | <b>0</b>   | <b>0</b> | <b>0</b>       | <b>0</b>   | <b>0</b>  | <b>0</b>                               | <b>0</b> | <b>0</b>   | <b>NA</b> | <b>NA</b>   | <b>0</b>                             |

**Table III Statement showing shareholding pattern of the Public Shareholder**

| (I) | (II)  | (III)      | (IV)         | (V)             | (VI)     | (VII)=<br>(IV)+(V)+(VI) | Shareholding<br>as a % of<br>total no. of<br>shares<br>(calculated<br>as per SCRR,<br>1957<br>as a % of<br>(A+B+C2)<br>VIII | No. of Voting Rights held<br>in each class of securities<br>(IX) |                 |          | No. of<br>shares<br>underlying<br>outstanding<br>convertible<br>securities<br>(including<br>warrants)<br>(X) | Shareholding<br>as a % assuming<br>full conversion<br>of convertible<br>securities (as<br>a % of diluted<br>share capital)<br>(XI)=(VII)+(X)<br>As a % of | Number of locked<br>in shares<br>(XII) |          | Number of shares<br>pledged or otherwise<br>encumbered<br>(XIII) |          | Number<br>of equity<br>shares<br>held in<br>dematerialized<br>form<br>(XIV) |                                      |                |
|-----|---|------------|--------------|-----------------|----------|-------------------------|---|--|-----------------|----------|--|---|--|----------|--|----------|---|--------------------------------------|----------------|
|     |   |            |              |                 |          |                         |   | No of Voting Rights  |                 |          |  |   | Total<br>as a %<br>of (A+B+C)          | No.      | As a %<br>of total<br>shares<br>held                             | No.      |   | As a %<br>of total<br>shares<br>held |                |
|     |   |            |              |                 |          |                         |   | Class X  | Class Y         | Total    |  |   |  |          |  |          |   |                                      |                |
|     |   |            |              |                 |          |                         |   |  |                 |          |  |   |  |          |  |          |   |                                      |                |
| 3   | <b>Non-Institutions</b>   |            |              |                 |          |                         |   |  |                 |          |  |   |  |          |  |          |   |                                      |                |
| [a] | [i] Individual shareholders holding nominal share capital up to Rs. 2 lakhs         |            | 13003        | 1828995         | 0        | 0                       | 1828995   | 11.84  | 1828995         | 0        | 1828995  | 11.84   | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 1340281        |
|     | [ii] Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs |            | 3            | 84788           | 0        | 0                       | 84788   | 0.55   | 84788           | 0        | 84788  | 0.55  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 58180          |
| [b] | NBFCs registered with RBI   |            | 2            | 490             | 0        | 0                       | 490   | 0.00   | 490             | 0        | 490  | 0.00  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 490            |
| [c] | Employee Trusts   |            | 0            | 0               | 0        | 0                       | 0   | 0.00   | 0               | 0        | 0  | 0.00  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 0              |
| [d] | Overseas depositories holding DRs   |            | 0            | 0               | 0        | 0                       | 0   | 0.00   | 0               | 0        | 0  | 0.00  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 0              |
| [e] | Any other (specify)   |            |              |                 |          |                         |   |  |                 |          |  |   |  |          |  |          |   |                                      |                |
|     | NRIs  |            | 384          | 93418           | 0        | 0                       | 93418   | 0.60   | 93418           | 0        | 93418  | 0.60  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 93418          |
|     | NRIs Repatriable  |            | 1            | 614             | 0        | 0                       | 614   | 0.00   | 614             | 0        | 614  | 0.00  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 0              |
|     | NRIs Non-repatriable  |            | 7            | 2228            | 0        | 0                       | 2228  | 0.01   | 2228            | 0        | 2228   | 0.01  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 0              |
|     | Trusts  |            | 5            | 14908           | 0        | 0                       | 14908   | 0.10   | 14908           | 0        | 14908  | 0.10  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 14908          |
|     | Clearing Members  |            | 23           | 1744            | 0        | 0                       | 1744  | 0.01   | 1744            | 0        | 1744   | 0.01  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 1744           |
|     | Bodies Corporates   |            | 308          | 4568891         | 0        | 0                       | 4568891   | 29.59  | 4568891         | 0        | 4568891  | 29.59   | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 4564724        |
|     | Bright Star Investments Private Limited   | AAACB2446C | 0            | 4007118         | 0        | 0                       | 4007118   | 25.95  | 4007118         | 0        | 4007118  | 25.95   | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 4007118        |
|     | ICICI Lombard General Insurance Company Limited                                     | AAACI7104G | 0            | 329931          | 0        | 0                       | 329931  | 2.14   | 329931          | 0        | 329931   | 2.14  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 329931         |
|     | Custodian of Enemy Property   |            | 7            | 119532          | 0        | 0                       | 119532  | 0.77   | 119532          | 0        | 119532   | 0.77  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 0              |
|     | HUF   |            | 222          | 36299           | 0        | 0                       | 36299   | 0.24   | 36299           | 0        | 36299  | 0.24  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 36299          |
|     | Directors & their relatives   |            | 1            | 25              | 0        | 0                       | 25  | 0.00   | 25              | 0        | 25   | 0.00  | 0                                      | 0        | 0  | 0        | NA  | NA                                   | 0              |
|     | <b>Sub-Total (B)(3)</b>   |            | <b>13966</b> | <b>6751932</b>  | <b>0</b> | <b>0</b>                | <b>6751932</b>  | <b>43.72</b>   | <b>6751932</b>  | <b>0</b> | <b>6751932</b>   | <b>43.72</b>  | <b>0</b>                               | <b>0</b> | <b>0</b>   | <b>0</b> | NA  | NA                                   | <b>6110044</b> |
|     | <b>Total Public Shareholding B=</b><br><b>(B)(1)+(B)(2)+(B)(3)</b>                  |            | <b>14049</b> | <b>10476018</b> | <b>0</b> | <b>0</b>                | <b>10476018</b>   | <b>67.84</b>   | <b>10476018</b> | <b>0</b> | <b>10476018</b>  | <b>67.84</b>  | <b>0</b>                               | <b>0</b> | <b>0</b>   | <b>0</b> | NA  | NA                                   | <b>9819456</b> |

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

| Name of the shareholder                 | Name of the PAC      | No. of shares | Holding % |
|---|----------------------|---------------|-----------|
| Bright Star Investments Private Limited | Derive Investments # | 4007267       | 25.95     |

# Partnership Firm [Mr. Radhakishan S. Damani & Mr. Gopikishan S. Damani, Partners]

Note: The Company has received this disclosure with respect to shareholding of persons acting in concert

in terms of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

| Details of unclaimed shares | No. of shareholders | No. of shares held in demat suspense account |
|-----------------------------|---------------------|--|
|                             | 270                 | 28054  |

