

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company : VST Industries Limited

Quarter Ended : 31st December, 2012

Scrip Code : BSE - 509966

NSE - VSTIND

Name of the Scrip : VST Industries Limited

Class of Security : Equity Shares

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			<b>15441920</b>

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares otherwise	pledged or encumbered
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	3	4965902	4965902	32.16	32.16	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>3</b>	<b>4965902</b>	<b>4965902</b>	<b>32.16</b>	<b>32.16</b>	<b>0</b>	<b>0.00</b>
	<b>Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>4965902</b>	<b>4965902</b>	<b>32.16</b>	<b>32.16</b>	<b>Nil</b>	<b>Nil</b>

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares otherwise	pledged or encumbered
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	31	1714323	1714073	11.10	11.10	0	0
(b)	Financial Institutions/Banks	19	15927	11333	0.10	0.10	0	0
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	8	553087	543337	3.58	3.58	0	0
(f)	Foreign Institutional Investors	31	1485455	1485405	9.62	9.62	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(i)	Any other (Specify) - ADRs/GDRs	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(1)</b>	<b>89</b>	<b>3768792</b>	<b>3754148</b>	<b>24.40</b>	<b>24.40</b>	0	0
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	283	4193532	4189297	27.16	27.16	0	0
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	11801	1990038	1381547	12.89	12.89	0	0
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	14	267762	225620	1.73	1.73	0	0
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(d-i)	Any other (Specify) - NRI	258	111130	108003	0.72	0.72	0	0
(d-ii)	Trust	3	15749	15749	0.10	0.10	0	0
(d-iii)	Clearing Members	75	9458	9458	0.06	0.06	0	0
(d-iv)	Directors & their relatives	1	25	0	0.00	0.00	0	0
(d-v)	Custodian of Enemy Property	7	119532	0	0.77	0.77	0	0
	<b>Sub-Total (B)(2)</b>	<b>12442</b>	<b>6707226</b>	<b>5929674</b>	<b>43.43</b>	<b>43.43</b>	0	0
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>12531</b>	<b>10476018</b>	<b>9683822</b>	<b>67.84</b>	<b>67.84</b>	0	0
	<b>TOTAL (A)+(B)</b>	<b>12534</b>	<b>15441920</b>	<b>14649724</b>	<b>100.00</b>	<b>100.00</b>	0	0
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	0	0
	<b>Grand Total = (A)+(B)+(C)</b>	<b>12534</b>	<b>15441920</b>	<b>14649724</b>	<b>100.00</b>	<b>100.00</b>	0	0

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	The Raleigh Investment Company Limited	3620420	23.45	0	0.00	0.00	0	0	0	0	23.45
2	Tobacco Manufacturers (India) Limited	1278942	8.28	0	0.00	0.00	0	0	0	0	8.28
3	Rothmans International Enterprises Limited	66540	0.43	0	0.00	0.00	0	0	0	0	0.43
<b>TOTAL</b>		<b>4965902</b>	<b>32.16</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>32.16</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	0	25.95
2	Smallcap World Fund INC	528353	3.42	0	0	0	0	3.42
3	CITI group Global Markets Mauritius Private Limited	347228	2.25	0	0	0	0	2.25
4	SBI Magnum Sector Funds Umbrella Contra Fund	325000	2.10	0	0	0	0	2.10
5	HDFC Trustee Company Ltd -A/c HDFC MID CAPOPPOR	280000	1.81	0	0	0	0	1.81
6	The New India Assurance Company Limited	279702	1.81	0	0	0	0	1.81
7	SBI Magnum Sector Funds Umbrella Emerging Business Fund	251964	1.63	0	0	0	0	1.63
8	HDFC Trustee Company Limited - HDFC Prudence Fund	227867	1.48	0	0	0	0	1.48
	<b>TOTAL</b>	<b>6247232</b>	<b>40.45</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>40.45</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	0	25.95
<b>TOTAL</b>		<b>4007118</b>	<b>25.95</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>25.95</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil Nil	Nil Nil

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+( c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil NIL	Nil Nil	Nil Nil

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+( c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil NIL	Nil Nil	Nil Nil