

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company : VST Industries Limited

Quarter Ended : 30th September, 2014

Scrip Code : BSE - 509966

NSE - VSTIND

Name of the Scrip : VST Industries Limited

Class of Security : Equity Shares

| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
|--|--------------------------------------|--|---|
| Held by promoter/promoter group  | Nil                                  | Nil  | Nil   |
| Held by public   | Nil                                  | Nil  | Nil   |
| <b>Total</b>   | Nil                                  | Nil  | Nil   |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | Nil                                  | Nil  | Nil   |
| Held by public   | Nil                                  | Nil  | Nil   |
| <b>Total</b>   | Nil                                  | Nil  | Nil   |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | Nil                                  | Nil  | Nil   |
| Held by public   | Nil                                  | Nil  | Nil   |
| <b>Total</b>   | Nil                                  | Nil  | Nil   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      |  | <b>15441920</b>   |

| Category Code | Category of Shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares otherwise | pledged or encumbered  |
|---------------|--|------------------------|------------------------|--|--|----------------------------|------------------|------------------------|
|               |  |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of Shares | As a percentage        |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)           | (IX) = (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Promoter and Promoter Group<sup>2</sup></b>                             |                        |                        |  |  |                            |                  |                        |
| <b>(1)</b>    | <b>Indian</b>  |                        |                        |  |  |                            |                  |                        |
| (a)           | Individuals/Hindu Undivided Family   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                   |
| (b)           | Central Government/State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                   |
| (c)           | Bodies Corporate   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                   |
| (d)           | Financial Institutions/Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                   |
| (e)           | Any other (Specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                   |
|               | <b>Sub-Total (A)(1)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>         | <b>0.00</b>            |
| <b>(2)</b>    | <b>Foreign</b>   |                        |                        |  |  |                            |                  |                        |
| (a)           | Individuals (Non-Resident Individuals/<br>Foreign Individuals)             | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                   |
| (b)           | Bodies Corporate   | 3                      | 4965902                | 4965902                                      | 32.16  | 32.16                      | 0                | 0.00                   |
| (c)           | Institutions   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                   |
| (d)           | Qualified Foreign Investor   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                   |
| (e)           | Any other (Specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                   |
|               | <b>Sub-Total (A)(2)</b>  | <b>3</b>               | <b>4965902</b>         | <b>4965902</b>                               | <b>32.16</b>   | <b>32.16</b>               | <b>0</b>         | <b>0.00</b>            |
|               | <b>Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>3</b>               | <b>4965902</b>         | <b>4965902</b>                               | <b>32.16</b>   | <b>32.16</b>               | <b>0</b>         | <b>0.00</b>            |

| Category Code | Category of Shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |  |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--|
|               |   |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of Shares                       | As a percentage (IX) = (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)                                   |
| <b>(B)</b>    | <b>Public Shareholding<sup>3</sup></b>  |                        |                        |  |  |                            |  |  |
| <b>(1)</b>    | <b>Institutions</b>   |                        |                        |  |  |                            | NA                                     | NA                                     |
| (a)           | Mutual Funds / UTI  | 33                     | 1403071                | 1402791                                      | 9.09   | 9.09                       |  |  |
| (b)           | Financial Institutions/Banks  | 20                     | 14183                  | 9589   | 0.09   | 0.09                       |  |  |
| (c)           | Central Government/State Government(s)  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |  |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |  |
| (e)           | Insurance Companies   | 6                      | 461685                 | 451935                                       | 2.99   | 2.99                       |  |  |
| (f)           | Foreign Institutional Investors   | 23                     | 2103066                | 2103016                                      | 13.62  | 13.62                      |  |  |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |  |
| (h)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |  |
| (i)           | Any other (Specify) - ADRs/GDRs   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |  |
|               | <b>Sub-Total (B)(1)</b>   | <b>82</b>              | <b>3982005</b>         | <b>3967331</b>                               | <b>25.79</b>   | <b>25.79</b>               |  |  |
| <b>(2)</b>    | <b>Non-Institutions</b>   |                        |                        |  |  |                            | NA                                     | NA                                     |
| (a)           | Bodies Corporate  | 381                    | 4206470                | 4202154                                      | 27.24  | 27.24                      |  |  |
| (b)           | Individuals -   |                        |                        |  |  |                            |  |  |
| (i)           | Individual shareholders holding nominal share capital upto Rs.1 lakh                    | 14112                  | 1929861                | 1390083                                      | 12.50  | 12.50                      |  |  |
| (ii)          | Individual shareholders holding nominal share capital in excess of Rs.1 lakh            | 7                      | 120358                 | 78216  | 0.78   | 0.78                       |  |  |
| (c)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |  |
| (d-i)         | Any other (Specify) - NRI   | 385                    | 92948                  | 89897  | 0.60   | 0.60                       |  |  |
| (d-ii)        | Trust   | 5                      | 14908                  | 14908  | 0.10   | 0.10                       |  |  |
| (d-iii)       | Clearing Members  | 45                     | 7611                   | 7611   | 0.05   | 0.05                       |  |  |
| (d-iv)        | Directors & their relatives   | 1                      | 25                     | 0  | 0.00   | 0.00                       |  |  |
| (d-v)         | Custodian of Enemy Property   | 7                      | 119532                 | 0  | 0.77   | 0.77                       |  |  |
| (d-vi)        | LLP   | 2                      | 2300                   | 2300   | 0.01   | 0.01                       |  |  |
|               | <b>Sub-Total (B)(2)</b>   | <b>14945</b>           | <b>6494013</b>         | <b>5785169</b>                               | <b>42.05</b>   | <b>42.05</b>               |  |  |
|               | <b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>                                      | <b>15027</b>           | <b>10476018</b>        | <b>9752500</b>                               | <b>67.84</b>   | <b>67.84</b>               |  |  |
|               | <b>TOTAL (A)+(B)</b>  | <b>15030</b>           | <b>15441920</b>        | <b>14718402</b>                              | <b>100.00</b>  | <b>100.00</b>              |  |  |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            | NA                                     | NA                                     |
| (1)           | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                                      |
| (2)           | Public  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                                      |
|               | <b>Sub Total</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   | <b>0</b>                               | <b>0</b>                               |
|               | <b>Grand Total = (A)+(B)+(C)</b>  | <b>15030</b>           | <b>15441920</b>        | <b>14718402</b>                              | <b>100.00</b>  | <b>100.00</b>              |  |  |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No.      | Name of the shareholder                    | Details of Shares held |                                       | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|              |  | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                                       | (III)                  | (IV)                                  | (V)                   | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | The Raleigh Investment Company Limited     | 3620420                | 23.45                                 | 0                     | 0.00               | 0.00  | 0                       | 0   | 0                                     | 0   | 23.45  |
| 2            | Tobacco Manufacturers (India) Limited      | 1278942                | 8.28                                  | 0                     | 0.00               | 0.00  | 0                       | 0   | 0                                     | 0   | 8.28   |
| 3            | Rothmans International Enterprises Limited | 66540                  | 0.43                                  | 0                     | 0.00               | 0.00  | 0                       | 0   | 0                                     | 0   | 0.43   |
|              |  |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
| <b>TOTAL</b> |  | <b>4965902</b>         | <b>32.16</b>                          | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>32.16</b>   |

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder                                       | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Bright Star Investments Private Limited                       | 4007118               | 25.95  | 0                       | 0   | 0                                     | 0  | 25.95  |
| 2       | Smallcap World Fund INC                                       | 1003400               | 6.50   | 0                       | 0   | 0                                     | 0  | 6.50   |
| 3       | HDFC Trustee Company Ltd -A/c HDFC Mid-Cap Opportunities Fund | 741340                | 4.80   | 0                       | 0   | 0                                     | 0  | 4.80   |
| 4       | Matthews India Fund   | 673391                | 4.36   | 0                       | 0   | 0                                     | 0  | 4.36   |
| 5       | The New India Assurance Company Limited                       | 279702                | 1.81   | 0                       | 0   | 0                                     | 0  | 1.81   |
| 6       | HDFC Trustee Company Ltd - A/c. HDFC Balanced Fund            | 158445                | 1.03   | 0                       | 0   | 0                                     | 0  | 1.03   |
|         | <b>TOTAL</b>  | <b>6863396</b>        | <b>44.45</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>44.45</b>   |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above} | Details of warrants |   | Details of convertible securities     |  | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
|--------------|---|------------------|---|---------------------|---|---------------------------------------|--|--|
|              |   |                  |   | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Bright Star Investments Private Limited   | 4007118          | 25.95   | 0                   | 0   | 0                                     | 0  | 25.95  |
| 2            | Smallcap World Fund, INC  | 1003400          | 6.50  | 0                   | 0   | 0                                     | 0  | 6.50   |
| 3            | HDFC Mutual Fund (under its various schemes)                                    | 1069620          | 6.93  | 0                   | 0   | 0                                     | 0  | 6.93   |
| <b>TOTAL</b> |   | <b>6080138</b>   | <b>39.37</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>39.37</b>   |

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-----------------------------------|---|
| 1              | Nil<br>Total                   | Nil<br>Nil                        | Nil<br>Nil  |

**(II) (a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+( c) indicated in Statement at para (I)(a) above}</b> |
|----------------|---|----------------------------------|--|---|
| 1              | Nil<br>Total  | Nil<br>NIL                       | Nil<br>Nil   | Nil<br>Nil  |

**(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+( c) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|---|--|---|
| 1              | Nil<br>Total                 | Nil<br>NIL  | Nil<br>Nil   | Nil<br>Nil  |

**(III) (a) Statement showing the voting pattern of shreholders, if more than one class of shares/securities is issued by the issuer**

**Not Applicable. We have only one class of shares/securities viz., Equity Shares**