

VST Industries Limited
Regd Office: Azamabad, Hyderabad - 500 020.
Phone:91-40-27610460, Fax:91-40-27615336

CIN:L29150TG1930PLC000576, Email: corporate@ystind.com, Website: www.vsthyd.com

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2014

(₹in Lakhs)

		3 months ended	Preceeding 3 months	Corresponding 3 months	Year to date figures for	Year to date figures for	Previous vear ended
	DARTICIII ADC	Gilded	ended	ended	current	previous period	
SI. No.	PARTICULARS	30-09-2014	30-06-2014	30-09-2013	period ended 30-09-2014	ended 30-09-2013	31-03-2014
NO.		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Col.1	Col.2	Col.3	Col.4	Col.5	Col.6	Col.7	Col.8
1.	Income from Operations						
	(a) Gross Sales / Income from Operations	41013	39624	41492	80637	83462	162672
	(b) Less: Excise Duty	20726	18348	20580	39074	44965	84204
	(c) Net Sales / Income from Operations	20287	21276	20912	41563	38497	78468
	(d) Other Operating Income	179	135	197	314	291	449
	Total Income from Operations (net)	20466	21411	21109	41877	38788	78917
2.	Expenses:						
	(a) Cost of Materials Consumed	9117	10282	11361	19399	19999	38465
	(b) Changes in Inventories of Finished goods and	503	(843)	(373)	(340)	(326)	(196)
	Work-in -progress	4070	4040	4774	0700	0400	0000
	(c) Employee Benefits expense	1873	1913	1774 590	3786	3420	6992
	(d) Depreciation and Amortisation expense	780	746		1526 6163	1171	2657
	(e) Other Expenses Total Expenses	3046 15319	3117 15215	3234 16586	30534	6606 30870	11845 59763
3.	Profit from Operations before other income, finance costs &	5147	6196	4523	11343	7918	19154
٥.	exceptional items (1 - 2)	3147	0190	4525	11343	1910	13134
4.	Other Income	576	303	324	879	925	3244
5.	Profit from Ordinary activities before finance costs &	5723	6499	4847	12222	8843	22398
J .	exceptional items (3 + 4)	3723	0433	4047	12222	0040	22330
6.	Finance costs	_	_	_	_		_
7.	Profit from Ordinary activities after finance costs but before	5723	6499	4847	12222	8843	22398
	exceptional items (5 - 6)						
8.	Exceptional Items	-	_	_	-	-	-
9.	Profit from Ordinary activities before Tax (7 + 8)	5723	6499	4847	12222	8843	22398
10.	Tax Expense	1928	2178	1602	4106	2887	7383
11.	Net Profit from Ordinary activities after Tax (9 - 10)	3795	4321	3245	8116	5956	15015
12.	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit for the Period (11 - 12)	3795	4321	3245	8116	5956	15015
14.	Paid-up Equity Share Capital (Face value of ₹10 per Share)	1544	1544	1544	1544	1544	1544
15.	Reserves excluding Revaluation Reserve as per the balance		l				
	sheet of previous accounting year		l				30919
16.	Earnings per Share (EPS) (of ₹10/- each) (not annualised)		I		l		
	a) Basic and diluted EPS before extraordinary Items	24.57	27.99	21.02	52.56	38.58	97.24
	b) Basic and diluted EPS after extraordinary Items	24.57	27.99	21.02	52.56	38.58	97.24

PAR	[SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2014						
SI. No.	PARTICULARS	3 months ended 30-09-2014	Preceeding 3 months ended 30-06-2014	Corresponding 3 months ended 30-09-2013	figures for	Year to date figures for previous period ended 30-09-2013	Previous year ended 31-03-2014
Α	PARTICULARS OF SHAREHOLDING						
1.	Public Shareholding - Number of Shares - Percentage of Shareholding	10476018 67.84	10476018 67.84	10476018 67.84	10476018 67.84	10476018 67.84	
2.	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered - Number of shares						
	- Number of shares - Percentage of shares (as a % of the total shareholding	_				-	_ [
	of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital	-	-			-	-
	of the company)						
	b) Non-encumbered - Number of shares	4965902	4965902	4965902	4965902	4065002	4965902
	- Percentage of shares (as a % of the total shareholding	100	100	100	100	100	
	of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital						
	of the company)	32.16	32.16	32.16	32.16	32.16	32.16

	PARTICULARS	3 months ended 30-09-2014
В	INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter	- 50 50

Notes:

- The above mentioned results were reviewed by the Audit Committee at its meeting held on 27th October, 2014 and approved by the Board of Directors at its meeting held on 28th October, 2014.
- 2. Limited Review of Financial Results as per Clause 41 of Listing Agreement with the Stock Exchanges has been carried out by the Statutory Auditors.
- Pursuant to notification of Schedule II of the Companies Act, 2013 (the 'Act'), with effect from 1st April, 2014, the Company has reviewed and revised
 the estimated useful life of its fixed assets, generally in accordance with theprovisions of Schedule II to the Act. The consequential impact (after
 considering the transition provision specified in Schedule II) of depreciation on the results is not significant.

4. Standalone Statement of Assets and Liabilities

(₹lakhs)

Particulars	As at current half year end 30-09-2014 (Unaudited)	As at previous year end 31-03-2014 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
(a) Share Capital	1544	1544
(b) Reserves and Surplus	39120	31280
Sub-total - Shareholders' Funds	40664	32824
2. Non - Current Liabilities		
(a) Long - Term Provisions	727	329
Sub-total - Non - Current Liabilities	727	329
3. Current Liabilities		
(a) Trade Payables	4591	4991
(b) Other Current Liabilities	35686	24408
(c) Short - Term Provisions	-	12646
Sub-total - Current Liabilities	40277	42045
TOTAL - EQUITY AND LIABILITIES	81668	75198
B. ASSETS		
1. Non - Current Assets		
(a) Fixed Assets	19997	20913
(b) Non - Current Investments	299	325
(c) Deferred Tax Assets (net)	1087	990
(d) Long - Term Loans and Advances	212	214
(e) Other Non - Current Assets	1	1
Sub-total - Non - Current Assets	21596	22443
2. Current Assets		
(a) Current Investments	22218	17796
(b) Inventories	33318	26762
(c) Trade Receivables	2166	778
(d) Cash and Bank Balances	1429	4694
(e) Short -Term Loans and Advances	681	2252
(f) Other Current Assets	260	473
Sub-total - Current Assets	60072	52755
TOTAL - ASSETS	81668	75198

- As the Company's business activity falls within a single primary business segment viz., "Tobacco and related products", the disclosure requirements of Accounting Standard 17 "Segment Reporting" are not applicable.
- 6. To facilitate comparison, figures of the previous period have been re-arranged, where necessary.

BY ORDER OF THE BOARD VST INDUSTRIES LIMITED Sd/-N. SAI SANKAR MANAGING DIRECTOR

Place: Hyderabad Date: 28th October, 2014