



VST Industries Limited

22nd July, 2025

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
STOCK CODE : 509966

The Manager
Listing Department
National Stock Exchange India Ltd.
“Exchange Plaza”
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
STOCK SYMBOL : VSTIND

Dear Sir/Madam,

Sub : Unaudited Financial Results – Press Release

Further to our letter dated 22nd July, 2025 enclosing the Unaudited Financial Results of the Company for the quarter ended 30th June, 2025, we enclose a copy of the Press Release being issued by the Company on the Company's financial performance for the aforesaid period.

Yours faithfully
For VST INDUSTRIES LIMITED

PHANI K. MANGIPUDI
Company Secretary and
Vice President-Legal & Secretarial

Encl : As above

Registered Office: Azamabad, Hyderabad – 500 020; Phone: 91-40-27688000; Fax:91-40-27615336;
CIN: L29150TG1930PLC000576; Email:corporate@vstind.com; website: www.vsthyd.com



VST Industries Ltd.

PRESS RELEASE

Date: 22 July 2025

Strong Sequential Growth (Q1 FY26 vs Q4 FY25)

Gross Cigarette Revenue up 10% at Rs. 371 crores vs 337 crores

EBITDA up 10% at Rs.77 crores vs 70 crore

Strong fundamentals & market driven initiatives aiding a rebound in volume

Hyderabad, July 22, 2025

VST Industries, an entity with a presence of over nine decades in the manufacture and distribution of cigarettes with a strong focus on innovation, brand building and distribution today announced its financial results for the quarter ended June 30, 2025.

Financial Performance:

Particulars (Rs. Crore)	Q1FY26	Q4FY25	Q1FY25	QoQ (%)	YoY (%)
Cigarette Volume (average per month in mn)	714	647	644	10.4	10.9
Revenue from Operations:					
Cigarette	371	337	337	10.1	10.1
Unmanufactured Tobacco	41	116	86		
	412	453	423		
EBITDA	77	70	73	10.0	5.5
EBITDA Margin (%)	26.0	19.9	22.9	+610bps	+310bps
Profit after Tax	56.1	53.0	53.6	5.8	4.7

Commenting on the performance of the company Sanjay Wali, Whole-Time Director, said, “We have had an encouraging start to the year driven by strong volume recovery in the quarter. Our efforts over the last two years to rebalance the portfolio are now beginning to show some traction. Better micro market execution and early tailwinds of a rural recovery are also visible in our results. Though key raw material prices continue to be abnormally high, we are rationalizing our cost structures and placing great emphasis on innovation and digitization. On unmanufactured tobacco front, we are currently witnessing some demand stress, however, we expect to recover going forward. We continue to endeavor to deliver superior value to both our consumers and stakeholders.”



About VST Limited

VST Industries Limited was incorporated in 1930 under its erstwhile name of The Vazir Sultan Tobacco Company Limited. The Company is a leading player in the manufacture and distribution of cigarettes and tobacco leaf. Its products are available across 10 lakh retail outlets in India translating to an over 80% market penetration. Two of its brands, namely Total and Editions are recognized amongst the Top 10 cigarette brands in the country. The Company currently indents over 20,000+ tonnes of tobacco and interacts with more than 15,000 farmers. VST Industries is strongly committed to sustainability and in this regard conducts several projects in the locations it is present in encouraging the adoption of renewable and sustainable resources. The Company's manufacturing facility is located at Hyderabad and Toopran (Telangana).

For further information on the Company, please visit www.vsthyd.com

Anish Gupta

CFO

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Phani Kumar Mangipudi

Company Secretary & VP - Legal

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DISCLAIMER:

Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and overseas, tax laws, import duties, litigation, labour relations etc. Actual results might differ substantially from those expressed or implied. VST Industries Ltd will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.